

GATEWAY CENTER FOR GIVING ASSOCIATE MEMBERSHIP APPLICATION

APPLICANT (ORGANIZATION NAME):

MAIN REPRESENTATIVE, TITLE:

ADDRESS:

CITY:

STATE:

ZIP:

PHONE:

FAX:

EMAIL:

WEBSITE:

Have you ever been or been affiliated with an organization that was a member of the Center?

Yes

No

If yes, identify time frame and/or affiliation

PRIMARY AREAS OF SERVICES PROVIDED TO DONORS AND NONPROFIT ORGANIZATIONS (check all that apply)

Accounting

Financial Services

Private Banking

Strategic Planning

Estate Planning

Fundraising

Program Evaluation

Tax Law

Other

AVERAGE NUMBER OF CLIENTS SERVED PER YEAR

1-25

26-50

51-100

101+

TYPES OF CLIENTS SERVED (check all that apply)

Community Foundations

Donor Advised Funds

Individual Donors

Corporate Foundations

Family Foundations

Independent Foundations

Corporate Giving Programs

Federated Funds

Nonprofit Service Providers

Other (please describe)

GEOGRAPHIC SERVICE AREA (check all that apply)

Regional

Statewide

National

International

MY ORGANIZATION IS INTERESTED IN JOINING GATEWAY CENTER FOR GIVING BECAUSE:

SUPPLEMENTARY INFORMATION To help better serve your needs, please provide the following items with your application.

Client list

Marketing brochure/list of services

Founded in 1970, the Gateway Center for Giving (The Center) is the region's premiere resource on philanthropy, which we define as the giving of time, wisdom and wealth by groups or individuals for the common good. Organizations holding a stake in philanthropy rely on The Center for education, research, training, information sharing and networking services to maximize their efforts in affecting positive change.

The Center's vision is for a thriving St. Louis region in which a strong philanthropic community and effective non-profits collaboratively advance the quality of life of our citizens. We work to realize that vision with a mission to provide services that strengthen and expand philanthropy to improve the St. Louis region.

MEMBERSHIP ELIGIBILITY

The Center's Associate Members are those for whom the majority of their business activity is providing services in support of effective grantmaking and nonprofit service delivery.

These services include but are not limited to:

- Evaluation and services for grantmakers and nonprofits;
- Strategic planning for grantmakers and nonprofits;
- Advising clients about best practices in philanthropic giving;
- Financial management for grantmakers and nonprofits.

Disqualifying factors include but are not limited to:

- Vendors who provide or sell products to grantmakers and nonprofits;
- Single source consultants for whom more than 80% of their business is one activity (i.e. vendors and technical consultants);
- Organizations that do not spend more than 50% of their time serving the sector.

Final approval of applicant members is made by The Center's Engagement Committee and is based on the applicant's fit with the eligibility criteria stated above.

MEMBERSHIP BENEFITS

- Subscription to *What Gives*, a weekly philanthropy news and events roundup e-newsletter.
- Access to all Gateway Center publications
- Free attendance for two staff to networking programs, including:
 - o Women in Philanthropy
 - o People in Philanthropy
 - o Philanthropy After-Hours

CONDITIONS OF MEMBERSHIP

In being considered for membership, an organization or individual must indicate willingness to:

- Complete the attached application;
- State how the professional services provided support and enhance effective charitable giving;
- Agree not to use membership or The Center's programs to solicit* donations or business (if members feel that solicitation has occurred this can result in revocation of membership with no refund of member dues);
- Commit to equal opportunity practices in hiring;
- Pay the \$500 annual Associate Membership fee at the time of application approval and thereafter when billed for annual renewal.

*Solicitation includes but is not limited to: use of member contacts to promote and/or direct ask for business or funding and/or engaging in those types of activities during Center events and programs.

SIGNATURE OF MAIN REPRESENTATIVE

DATE

Please e-mail your completed application and supplementary information to deb@centerforgiving.org or print and mail to
Gateway Center for Giving
Attn: Deb Dubin
#2 Oak Knoll Park, Suite 300
St. Louis, MO 63105

The Gateway Center for Giving is a nonprofit 501(c)(3) organization dedicated to providing services that strengthen and expand philanthropy to improve the St. Louis region.

For more information, call Deb Dubin, CEO & President, at (314) 621-6220.

Revised August 2016